SAKSHYAM TRIPATHI

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EDUCATION

Simon Business School, University of Rochester   **Rochester, NY**
PhD, Business Administration (Finance)
Simon Business School, University of Rochester   **Rochester, NY**
Master of Science in Finance (STEM Certified Program)   **May 2025**
GPA: 4.0/4.0, 100% Merit Scholarship Recipient, Vision Consulting (Consultant), Simon Venture Fund (Due Diligence Analyst)
Babson College   **Wellesley, MA**
Bachelor of Science: Finance and Business Analytics, Summa Cum Laude   **May 2023**
GPA: 3.84/4.00, Full-Ride Global Scholarship Recipient, Babson Finance Association, Co-founded Himalayan Society.
The London School of Economics and Political Science   **London, UK**
Economics and Finance, General Course   **Sep 2021 – Jun 2022**
Year-long study abroad, Student Union Member, Economics Society, Nepali Society, Cricket Club, Soccer Club.

PROFESSIONAL EXPERIENCE

Namaste Fair Trade   **Kathmandu, Nepal**
Finance Analyst   **Jun 2018 – July 2019**
- Facilitated the launch of paperless record-keeping through ERP software, ensured data harmonization across departments.
- Automated pricing models, improved workflow processes for EOD reconciliation of cash, inventory and foreign currency accounts.
- Led a team for 7 months to build and manage an e-commerce profile with a portfolio of 200+ products, increases sales by 15%

Kunyo.co   **Kathmandu, Nepal**
Finance Analyst Internship   **Jun 2022 – Aug 2022**
- Authored ad-hoc financial reports analyzing and presenting the main drivers of performance/ PnL to recommend business improvements, recommended transaction integration resulting in 10-15% reduction in total transactional costs.
- Managed a $10,000+ import project; prepared financial forms to ensure regulatory compliance by coordinating with suppliers, banks, customs and other government agencies.

Babson College   **Wellesley, MA**
Teaching Assistant, Business Analytics   **Jan 2021 – May 2021**
- Planned and taught lessons on data visualization, predictive analytics, and machine learning concepts. Graded and provided detailed feedback to 50+ students on quizzes and assignments, and designed lesson plans by testing web applications running predictive regression and classification models.

Nepal Investment Bank Limited   **Kathmandu, Nepal**
Customer Relationship Management Analyst   **Dec 2017 – Jan 2018**
- Facilitated the IPO process of several companies, recorded and processed IPO applications for 1000+ customers.
- Advised 150+ customers (90% conversion) through 1:1 meeting on relevant account and product offerings based on portfolio needs..

Babson College   **Wellesley, MA**
Assigned Tutor for Accounting and Finance Courses   **Aug 2020 – May 2023**
- Tutored and mentored 100+ students in accounting and finance principles, leading to significant (up to 30 pts) grade improvements.
- Provided personalized instruction, taught problem-solving techniques, and offered feedback on assignments, quizzes, and exams.

EXPERIENTIAL LEARNING

Babson Students Prepared Educated & Ready for IB (SPEAR IB)   **Wellesley, MA**
Equity Analyst   **Jan 2021 – Apr 2021**
- Wrote equity research reports with fundamental analyses and investment theses, pitched stock picks with buy-sell recommendations.
- Developed and implemented 3-statement financial models, 5-year projection DCF analyses, comparable company analyses and performed sensitivity analysis and model validation.
- Collaborated with analysts to perform detailed quantitative and qualitative industry research and pitched strategies.

Undergrad Experiential Learning, Babson College   **Wellesley, MA**
Accounting - Auditing Mentor (FME)   **Jan 2023 – May 2023**
- Identified and communicated accounting, financial, and auditing issues relating to 9 student-run ventures.
- Audited financial records and sales-tax preparations, implemented operational improvements for accounting and audit practices.
- Supervised forecasting and budgetary analysis and conducted reconciliatory analysis on actual vs forecasted performance.

ADDITIONAL INFORMATION

- **SKILLS**: Excel, Python, MySQL, PowerBI, Tableau, Bloomberg Terminal (Market Concepts Certified), FactSet, CapitalIQ, R.
- **CFA Program Participant: Completed Level I**